



## WE'RE INVESTORS, NOT OPERATORS

We are Kissel Capital, a seasoned private equity firm with an established investment formula that delivers tangible benefits to our investors and to our management teams. Our partnerships with management teams keep them running the day-to-day operations.



## FOCUSED INVESTING

With over three decades of investment experience, we focus exclusively on management-led buyouts of industrial and services companies where our expertise and investor network are ideally suited to deliver the best outcomes.

### SITUATIONS

- Founder and management team recapitalizations
- Legacy PE portfolio companies
- Broken auction processes
- Storied opportunities involving healthy companies

### INVESTMENT CHARACTERISTICS

- Meaningful management team rollover
- Asset light or rental equipment businesses
- US or Canada
- \$2 to \$6 million EBITDA

## ALIGNING WITH OPPORTUNITIES

Utilizing best practices from the private equity industry, we bring capital and investors with industry insights that can help optimize opportunities for growth and success.

### SECTOR FOCUS:

- Industrial Services
- Industrial Technology
- Business Services

## CURRENT PORTFOLIO



**Date:** April 2022

**Location:** Edmonton, Alberta

**Description:** Provides turnkey remote accommodations, workforce housing, catering and services to customers in the infrastructure, energy, mining and forestry sectors of western Canada.

**Sector:** Industrial Services / O&G Services and Equipment

**Type:** Management Buyout



**Date:** May 2023

**Location:** Surgoinsville, TN

**Description:** Provides high volume glass transformation and tempering services to OEM customers in the appliance, lighting and building products industries.

**Sector:** Industrial Services

**Type:** Management Buyout



**Date:** November 2023

**Location:** Calgary, Alberta

**Description:** Provides a broad range of safety services, training and equipment rental to customers in the industrial, O&G and infrastructure sectors in Western Canada.

**Sector:** Industrial Services

**Type:** Management Buyout

### ENGINE SEALS

 QUALITY HONEYCOMB
 CAROLINA METALS

**Date:** November 2025

**Location:** Arlington, TX  
Asheville, NC

**Description:** Designs and manufactures high-temperature abrasion seals for jet aircraft engines and power generation gas turbines, along with honeycomb structures for the defense and communications industries.

**Sector:** Industrial Services

**Type:** Management Buyout