

# **INVESTING IN INTEGRITY**



## WE'RE INVESTORS, NOT OPERATORS

We are Kissel Capital, a seasoned private equity firm with an established investment formula that delivers tangible benefits to our investors and to our management teams. Our partnerships with management teams keep them running the day-to-day operations.

## **FOCUSED INVESTING**

With over three decades of investment experience, we focus exclusively on management-led buyouts of industrial and services companies where our expertise and investor network are ideally suited to deliver the best outcomes.

#### **SITUATIONS**

- · Founder and management team recapitalizations
- Legacy PE portfolio companies
- Broken auction processes
- · Storied opportunities involving healthy companies



#### **INVESTMENT CHARACTERISTICS**

- Meaningful management team rollover
- · Asset light or rental equipment businesses
- US or Canada
- \$2 to \$6 million EBITDA

## ALIGNING WITH OPPORTUNITIES

Utilizing best practices from the private equity industry, we bring capital and investors with industry insights that can help optimize opportunities for growth and success.

#### **SECTOR FOCUS:**

- Industrial Services
- Industrial Technology
- Business Services

### **CURRENT PORTFOLIO**







